

THE ATTORNEY GENERAL OF TEXAS

Austin, Texas 78711

CRAWFORD C. MARTIN ATTORNEY GENERAL

October 14, 1969

Honorable Gus Mutscher Speaker House of Representatives State Capitol Austin, Texas 78711

Dear Sir:

Opinion No.M-490

Re: Whether State Employees who are former Legislators can retire as elected officials under Art. 6228a, V.C.S.

You have requested our opinion as to the construction of Paragraphs 3E and 4F of Article 6228a, Vernon's Civil Statutes, which read in part as follows:

"Subsection E.

"Any person who was an Elective State Official and who has served not less than eight (8) years in the Legislature of Texas (as such creditable service is defined in Chapter 524 Acts of the Regular Session, 58th Legislature as amended) may become a member of the Employees Retirement System by paying into such system Two Hundred Eighty-Eight Dollars (\$288) for each year of service in the Legislature of Texas. Provided further, any such person must make application to become a member and pay in such sums prior to January 1, 1970. Such application shall be made on forms provided by the Board, and, thereupon, such person shall be entitled to all the privileges and benefits of such system." Acts of the 61st Leg., Chap. 114, p. 287, 289. (Emphasis added.)

"F. Each appointed officer or employee, as defined in this Act, who has heretofore withdrawn his contributions and cancelled his accumulated creditable service for retirement purposes, may, if he returns to State employment and continues as such for a period of five (5) consecutive years, or if an elective State official, upon taking the oath of office, be entitled to

deposit in the Retirement System in a lump sum payment the amount withdrawn with a penalty interest of two and one half per cent (2½%) per annum from the date of withdrawal to the date of redeposit, plus any membership fees due, and have his creditable service reinstated for retirement purposes... The amounts to be deposited shall be determined in each case by the Employees Retirement System and in no event shall any such person be granted retirement upon such former service credits until the amount so determined shall have been paid in full. Acts of the 58th Leg., Chap. 524, p. 1372, 1376. (Emphasis added.)

Section 4F is a part of Chapter 524, Acts of the 58th Leg., 1963, page 1372. As this section existed prior to 1969, it had already made a distinction between the two classes of persons composing the membership of the Employees Retirement System. The first class is composed of "appointive officers or employees", and the second class is comprised of "elected officials". The substance of this section, as enacted in its present form in 1963, required a five-year period of work on return to the system for those in the first class who returned to the system as an appointive officer or employee, but waived this period as to the elected officials comprising the second class of members. Section 4F is neither applicable nor relevant to the question asked, for the reason that it speaks solely to a former employee or official "who has heretofore withdrawn his contributions and cancelled his accumulated creditable service....

By the 1969 amendment of Section 3E, the Legislature provided that any former legislator with eight years past legislative service may become a member of the Employees Retirement System as a part of the elected class by paying certain moneys into the fund. This inclusion is reasonable so long as the former Legislator seeking to become a part of the elected class is employed by the State of Texas at the time he elects to pay his money and to join the class of "elected officials" under the Employees Retirement System. Attorney General Opinion M-413 (1969) concluded that it would violate the Constitution to allow

Hon. Gus Mutscher, page 3 (M-490)

this membership or to credit prior service to legislators, except when the person is employed by the State at the time he seeks to invoke the benefits of the Employees Retirement System.

Another limitation on the 3E elective membership is that application to the Employees Retirement System must be made "prior to January 1, 1970"; consequently December 31, 1969, is the last day for these applications to be made under the new law.

This inclusion by the Legislature of former members thereof who are now in State employment when they apply to be a part of the elective class is a reasonable classification under Article XVI, Sec. 62, Constitution of Texas.

We must presume that the Legislature's classification is valid and reasonable. 12 Tex. Jur.2d, 460, Constitutional Law, Sec. 112. We cannot say that it is discriminatory as between other classes of membership, since there are material differences in the nature of duties, responsibilities, and service which distinguish elected officials, including former members of the Legislature, from employees and appointed officials. The test of reasonableness as prescribed by the courts has been stated as follows:

"....the test for determining its reasonableness is whether there is any basis for the classification which could have seemed reasonable to the legislature.

"In order to be valid, a statutory classification must reasonably promote some proper object of public welfare or interest, must rest on real and substantial relation to the subject of the legislation, and must affect all persons or things within a particular class, or similarly situated." 12 Tex. Jur.2d 459, Constitutional Law, Sec. 111, and cases there cited."

Hon. Gus Mutscher, page 4 (M-490)

In view of the foregoing, it is our opinion that the statutory provisions and requirements are non-discriminatory, reasonable, valid, and constitutional, and former members of the Legislature with the requisite eight years legislative service are not required to comply with a five-year employment requirement upon returning to the Employees Retirement System (as do appointive officials and employees) in order to obtain membership qualification as elected officials.

SUMMARY

Section 3E of Article 6228a, Vernon's Civil Statutes, allows one who qualifies by reason of at least eight years past legislative service and who is now in State employment, to become a member in the "elective class" of the Employees Retirement System without working five consecutive years. Section 4F of Article 6228a, supra, the five-year provision, is not applicable to such members. The provision in Section 3E allowing membership in the "elected class" to those employees with prior legislative service and present state employment is reasonable under Article XVI, Sec. 62, Constitution of Texas.

Yours very truly

TRAWFORD C. MARTIN Attorney General of Texas

Prepared by Roger Tyler
Assistant Attorney General

APPROVED: OPINION COMMITTEE

Kerns Taylor, Chairman George Kelton, Co-Chairman John Banks Sarah E. Phillips Houghton Brownlee Bob Flowers Louis G. Neumann Hon. Gus Mutscher, page 5 (M-490)

MEADE F. GRIFFIN Staff Legal Advisor

HAWTHORNE PHILLIPS Executive Assistant

NOLA WHITE First Assistant